## REGISTRATION

Last Name	First Name	Middle Initial
Address		
City State	Zip Code	
Preferred Phone Number	Alternate Phone Number _	
Email Address		
Date of Birth/ Gender	Social Security Number	
Pharmacy Name	Pharmacy Phone Number _	
Pharmacy Address		
Who referred you to our practice?		
Primary Care Physician's Name	Phone Number	
Primary Care Physician's Address		
Emergency Contact Name and Phone Nur		

**INSURANCE INFORMATION** (Please allow the receptionist to photocopy your insurance and ID cards)

Primary Insurance					
Plan Name		Insured's Name			
Policy ID#	Group#		Insured's Date of Birth	/	/
				/	/

Secondary Insurance
Plan Name \_\_\_\_\_ Insured's Name \_\_\_\_\_

Policy ID# \_\_\_\_\_ Group# \_\_\_\_\_ Insured's Date of Birth \_\_\_/\_



# PATIENT HISTORY

History at Present (choose	all that apply)		
Heart attack	☐ Palpitations/irregular heart beat	☐ Dizziness	
Angina	$\square$ Leg cramps when you walk	Swollen legs	
High blood pressure	☐ Enlarged heart	☐ Heart failure	
Blue lips or fingernails	$\square$ Chest pain or pressure	☐ Heart murmur	
Shortness of breath	$\square$ Abnormal rhythm	☐ Fainting	
High cholesterol	☐ Diabetes	Overweight	
Are you a current smoker?	? Yes No If yes, how many ciga	arettes on an average	day?
Have you ever smoked?	☐ Yes ☐ No If yes, when did you d	quit?	
Do you drink alcohol?	☐ <b>Yes</b> ☐ <b>No</b> If yes, what type and	frequency?	
Do you drink caffeine?	☐ <b>Yes</b> ☐ <b>No</b> If yes, what type and	frequency?	
las a close family membe	r had		
Heart attack?	☐ Mother ☐ Father ☐ Siblings		
Angina?	☐ Mother ☐ Father ☐ Siblings		
Bypass surgery?	☐ Mother ☐ Father ☐ Siblings		
Carotid surgery?	☐ Mother ☐ Father ☐ Siblings		
Surgery on leg arteries?	☐ Mother ☐ Father ☐ Siblings		
Diabetes?	☐ Mother ☐ Father ☐ Siblings		
High blood pressure?	☐ Mother ☐ Father ☐ Siblings		
High cholesterol?	☐ Mother ☐ Father ☐ Siblings		
Are you being treated nov	w or have you been treated for any illne	esses? (please list belo	w)



# PATIENT HISTORY

Name	Date of Birth	/ /	Gender	Todav's Date	/	/
		, ,		/	/	

Nose/Throat/Mouth	Cardiovascular	Endocrine
☐ Nosebleeds	☐ Changes in exercise tolerance	☐ Cold intolerance
☐ Trouble swallowing	☐ Chest pain	☐ Diabetes
Ears	☐ Chest pain while asleep	☐ Hair loss
☐ Ringing in ears	☐ Chest pain while awake	☐ Heat intolerance
☐ Difficulty hearing	☐ Claudication	Low blood pressure
Eyes	☐ Cold extremities	☐ Polydypsia (excessive thirst)
Glaucoma	☐ Cold change in extremities	☐ Polyuria (excessive urinating
Compani	☐ Cyanosis	☐ Sleep disturbance
<b>General</b> □ Fatigue	☐ Dizziness	Hematological
Weakness	☐ Shortness of breath on exertion	☐ Abnormal bleeding
	☐ Fainting	☐ Abnormal clotting
Respiratory  Chast congestion	☐ Fatigue	☐ Bleeding
☐ Chest congestion	☐ High blood pressure	☐ Easy bruising
☐ Cough	☐ History of heart attack	Swollen glands
Hemoptysis (coughing up blood)		Musculoskeletal
Lung problems	☐ Irregular heartbeat	☐ Gout
☐ Pain when breathing	☐ Lightheadedness	☐ Arthritis
Shortness of breath	☐ Murmur	☐ Leg cramps
Wheezing	☐ Near syncope	☐ Muscle aches
Constitutional	☐ Orthopnea	☐ Muscle weakness
Chills	☐ Pacemaker	Neurologic
☐ Loss of appetite	Pain in legs while walking	☐ Gait abnormality
☐ Night sweats	Pallor	☐ Insomnia
☐ Headache	_	☐ Numbness/tingling
Fever	Palpitations	☐ Tremor
☐ Weight gain	Swelling of ankles	Ophthalmologic
☐ Weight loss	☐ Varicose veins	☐ Blurring of vision
	Female Reproduction	☐ Diminished vision
<b>Dermatologic</b> ☐ Hives	☐ Contraception	Psychology
☐ Rash	☐ Pregnant	☐ Anxiety
	Male Reproduction	☐ Depression
ENT	Contraception	☐ High stress level
☐ Change in voice	☐ Diminished sexual drive	Urologic
☐ Cold	☐ Erectile dysfunction	☐ Difficulty urinating
☐ Cough	Gastrointestinal  Ulcers	☐ Kidney stones
Epistaxis (nose bleeds)		☐ Blood in urine
	☐ Black or tarry stool	☐ Frequent urination ♠️
	☐ Abdominal pain	
	☐ Blood in stool	



☐ Heartburn



# PATIENT HISTORY

ease tell us about vour	medications (names, doses, frequency).	
	counter medications and herbal medicines.	
lame	Dose	Frequency
ame	Dose	Frequency
ame	Dose	Frequency
lame	Dose	Frequency
lease list all allergies _		





### **POLICIES**

### PATIENT NO-SHOW/LATE CANCELLATION POLICY

Harmony Heart Group receives numerous cancellations and no shows on a daily basis from people with scheduled appointments. To help assure that patients have access to care when they need it, Harmony Heart Group charges a \$50 fee for no-show and late-cancellation appointments. All appointments must be cancelled 24 hours prior to the appointment time (or by noon on Friday for a Monday appointment) to avoid these charges. There will be a fee of \$150 charged to you for any of our Nuclear Medicine studies for no-show/late cancellation appointments, as there is a cost for the medication that we have purchased to use in these tests.

#### FINANCIAL POLICY STATEMENT

In order to prevent confusion and misunderstanding between our patients and the practice, we have adopted the following financial policy. Unless other arrangements have been made in advance, FULL PAYMENT IS DUE AT TIME OF SERVICE. For your convenience we accept cash, check, Visa, MasterCard, and Discover. Your insurance policy is a contract between you and your insurance company; the doctor is not involved. We, too, have a contract with your insurance company, which dictates what we charge you and how we collect it. As a courtesy to our patients, we will bill contracted insurance plans directly. Any co-payment and/or co-insurance or deductible is payable at the time of service. I understand that if the provider and practice are not paid in full, or payment is denied, I will be responsible for payment of all services. Past Due accounts will result in the account being sent to our collections agency. Patient agrees to pay collections cost at an additional 30% of total balance on each account sent to collections. Any patient sent to collections will be dismissed from the practice until their balance is paid in full. No services will be rendered by the office (appointment or prescription refills) until the balance is paid in full.

#### **PROVIDER POLICY**

On your first visit you will see the physician. However, on subsequent visits, you will alternate with the doctor and nurse practitioner. If you have a preference, please let the office staff know prior to your appointment time; otherwise, this may delay your appointment time or even require it to be rescheduled. The nurse practitioner works in close collaboration with the doctor, and therefore will be aware of your condition at all times.

### PRESCRIPTION REFILLS

I have read and understand the policies

If you need medication refills, please contact our office at least 48 hours in advance if possible. Ideally, it is best to notify Harmony Heart Group or your pharmacy a week before you take your last pill. Refills cannot be filled after 12PM on Friday or during other non-office hours.

I also understand these policies may be amended from time to time by the practice.	
Signature of patient	Date
Name of nations (please print)	



# **POLICIES**

### PATIENT AUTHORIZATION AND PERSONAL REPRESENTATIVE

Patient's Name (please print)	Date of Birth/_
Purpose of Request: I authorize Harmony Heart Group to dis (PHI) to the following individual who is authorized to act a receiving all PHI about me. As my designated personal reprecopy and correct my PHI. They may also consent or authorize will remain effective until terminated by patient, the patient legal entity authorized to do so by a court of law. We have representative. Therefore, our PHI discloses under the requirements of the privacy rule and will no longer by the results.	es my personal representative for the purpose of esentative, they may exercise my right to inspect, see the use or disclosure of my PHI. This authorization to be personal representative, or another individual of the control over the person(s) you have listed as your the authorization will no longer be protected by the
Name of Personal Representative and Relationship	Phone Number
Signature of patient	Date
CONSENT FOR VOICEMAIL  I certify and understand the privacy risks of the mail, phone  I do I do not authorize Harmony Heart Group and or appointment reminders on my telephone.	calls and e-mail. I staff to leave a message concerning my medical care
Signature of patient	Date
CONSENT TO TREATMENT	
I hereby consent to evaluation, testing, and treatment as directive a separate bill if my medical care includes lab, x-ray of am financially responsible for any co-pay or balance due for ance for whatever reason.	or other diagnostic services. I further understand that I
Signature of patient	Date





### **POLICIES**

#### NOTICE OF PRIVACY PRACTICES

#### **Acknowledgement of Receipt**

By signing the form, you acknowledge you have read the **Notice of Privacy Practices of Harmony Heart Group** located in our waiting area. Our **Notice of Privacy Practices of Harmony Heart Group** provides information about how we may use and disclose your protected health information and your rights related to the Use and Disclosure of your protected health information. We encourage you to read it in full. Our **Notice of Privacy Practices** is subject to change. If we change our notice, you may obtain a copy of the revised notice by requesting a copy from our office: Harmony Heart Group, 1600 Coit Rd., Suite 304, Plano, Texas 75075 \ 972.612.4730 (phone) or 972.398.9229 (fax). If you would like a copy of the **Notice of Privacy Practices** that you have just read, please advise our office staff. If you have any questions about our **Notice of Privacy Practices**, please contact the Privacy Officer at the number listed above.

I acknowledge I have had the opportunity to read the Notice of Privacy Practices of Harmony Heart Group.

Signature of patient or Authorized representative

Date

MEDICAL RELEASE OF INFORMATION

I do I do not authorize Harmony Heart Group to release medical records to my primary care physician and referring physician on file. I understand that I have the right to revoke this authorization at any time.

Signature of patient or Authorized representative

Date

